

**Code**                    **BCG**  
**Company name**        Bamboo Capital Joint Stock Company  
**Date**                     12/07/2020  
**Subject**                 Adjusting investment capital and capital usage

**Content:**

The Board resolution dated June 01, 2020, the BOD of of Bamboo Capital Joint Stock Company approved the following contents:

1. Approving the adjustment of investment capital structure to concentrate in BCG Land Joint Stock Company. Accordingly, Nguyen Hoang Development Joint Stock Company implements the transfer of the whole of contributed capital in Casa Marina Resort Travel JSC and to implement the transfer to BCG Land Joint Stock Company to carry out the project of Casa Marina Resort.
2. Approving the adjustment of the plan for using capital from the private convertible bond issuance:

*Before adjusting:*

No.	Content	Amount (VND billion)
1	To contribute capital in BCG Energy Joint Stock Company to allocate capital to Skylar Joint Stock Company (subsidiary) to carry out the roof covering solar power project.	350
2	To contribute capital in BCG Land Joint Stock Company to allocate capital to the company to carry out the King Crown Village project.	250
3	To contribute capital in Nguyen Hoang Development Joint Stock Company to allocate capital to the company to carry out the Casa Marina Resort project.	250
4	To supplement working capital	50

*After adjusting:*

No.	Content	Amount (VND billion)
1	To contribute capital in BCG Energy Joint Stock Company to allocate capital to Skylar Joint Stock Company (subsidiary) to carry out the roof covering solar power project.	350
2	To contribute capital in BCG Land Joint Stock Company to allocate capital to the company to carry out the King Crown Village project.	250
3	To contribute capital in BCG Land Joint Stock Company to allocate capital to the company to carry out the Casa Marina Resort project.	250
4	To supplement working capital	50